

Henkel

A Brand like a friend

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Henkel KGaA • Henkelstr. 67 • D-40191 Düsseldorf

Office of International Corporation Finance
Mail Stop 3-9
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.



02055408

SUPPL

Abteilung / dept.

Telefon / phone (direct)

Telefax / fax (direct)

E-Mail

Ihre Nachricht / your message

Recht / Law Department

VJC - Corporate Matters

(+49-211) 797 8959

(+49-211) 798 2463

thomas-gerd.kuehn@henkel.com

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Henkel KGaA

Ladies and Gentlemen:


Enclosed please find Henkel's Press Release of October 10, 2002 "Strengthening of Adhesives business in Spain - Henkel acquires Solyplast".

This information is being furnished pursuant to Rule 12g3-2(b) of the Securities Exchange Act of 1934, as amended.

Very truly yours,

Henkel KGaA


Nicolas


Kühn


10/29

Encl.

Postanschrift
Henkel KGaA
D-40191 Düsseldorf

Firmensitz
Henkelstraße 67
D-40589 Düsseldorf

www.henkel.com
Telefon (+49-211) 797-0
Telefax (+49-211) 798-4008
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Bankverbindungen
Commerzbank AG
Düsseldorf
Konto 1 109 222
(BLZ 300 400 00)

Deutsche Bank AG
Düsseldorf
Konto 2 272 409
(BLZ 300 700 10)

Dresdner Bank AG
Düsseldorf
Konto 2 114 565
(BLZ 300 800 00)

Kommanditgesellschaft
auf Aktien

Handelsregister
AG Düsseldorf HRB 4724
Sitz Düsseldorf

Aufsichtsratsvorsitzender:
Dipl.-Ing. Albrecht Woeste

Geschäftsführung:
Dr. Ulrich Lehner (Vorsitzender)
Guido De Keersmaeker
Dr. Jochen Krautter, Dr. Klaus Morwind,
Prof. Dr. Uwe Specht
(persönlich haftende Gesellschafter)

Alois Linder, Knut Weinke

Henkel

Vccmail

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Entscheidung
erforderlich ? ☐ ja

An:

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Henkel

A Brand Like a Friend

Information from Corporate Communications

Ladies and Gentlemen ,

Attached please find the press releases, which we just distributed to the media worldwide.

With my very best regards

Ernst Primosch

Press Release

Strengthening of Adhesives business in Spain

Henkel acquires Solyplast

On October 10, 2002, the Henkel Group, Düsseldorf, took over Solyplast S.A., Barcelona, Spain, a manufacturer of adhesives and sealants. Solyplast S.A. produces and markets acrylate and silicone sealants as well as adhesives for the craftsmen and DIY market. The company, which has 42 employees, recorded sales of some 14.6 million euros in 2001.

Düsseldorf/Barcelona – "By purchasing Solyplast the Henkel Group is not only strengthening its market position but also acquiring expertise that ideally complements our existing business," explains Alois Linder, Executive Vice President Consumer and Craftsmen Adhesives of the Henkel Group. "This acquisition gives us an opportunity to grow in this area in other regions as well."

Founded in 1973, Solypplast S.A. is one of the market leaders in Spain for sealants, generating about 90 percent of its sales in the craftsmen segment. The company will be fully integrated in the Henkel Group company Henkel Ibérica, Barcelona, Spain.

"Henkel - A Brand like a Friend". Henkel is a leader with brands and technologies that make people's lives easier, better and more beautiful. The branded business sectors are Laundry & Home Care, Cosmetics/Toiletries and Consumer and Craftsmen Adhesives. Henkel Technologies includes Industrial Adhesives, Engineering Adhesives and Surface Technologies. The Company operates in over 75 countries. In the first half of fiscal 2002, the Henkel Group generated sales of 4.9 billion euros and an operating profit (EBIT) of 330 million euros. 46,818 employees work for the Henkel Group worldwide.

October 11, 2002

Any forward-looking statements contained in this press release represent our best judgement as to what will occur in the future. The Company's actual results could differ materially from those contained herein and will depend on a number of competitive and economic factors, some of which will be outside the control of the Company. Forward-looking statements speak only as of the date they are made, and Henkel has no intention and undertakes no obligation to update or revise any of them in light of new information, future events or otherwise.

Contact:

Henkel Group
Corporate Communications

Ernst Primosch

Phone: +49-211-797-3533

Fax: +49-211-798-2484

Email: ernst.primosch@henkel.com

Lars Witteck

Phone: +49-211-797-2606

Fax: +49-211-798-4040

Email: lars.witteck@henkel.com

Internet: <http://www.presse.henkel.de>

Presseinformation